

14 November 2014

Mr J Newman  
Adviser  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Jeremy,

## PEET LIMITED – NOTICE IN RESPECT OF SHARE ISSUE – UNCONDITIONAL PLACEMENT

This notice is given by Peet Limited (ABN 56 008 665 834) (“**Peet**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”).

Peet advises that it has issued 36,036,036 ordinary shares (“**Shares**”) under an unconditional placement to existing and new institutional investors at an issue price of A\$1.11 per Share.

Peet confirms that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Peet has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Peet; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, Peet is not aware of any information that may be “excluded information” within the meaning of sections 708A(7) and (8) of the Act.

Yours faithfully,  
**PEET LIMITED**



**DOM SCAFETTA**  
**COMPANY SECRETARY**